



SW VIRGINIA 1-50

Quote Request Checklist

Email to sequotes@uhc.com and cc your Account Executive

1-50 Average Total Number of Employees

- Agency and writing Agents name and address
- Sales Reps Name you work with at UnitedHealthcare
- Group Name
- Groups Complete Address (physical location)
- Effective Date
- Census in Excel sent via email with Employees Name, Gender, Date of birth, Zip Code and Coverage Election (EE, ES, EC, FAM, Waiver or Cobra); if quoting via SAM please use enrollment census template (attached)
- Plans requesting to be quoted